

DAY 1 | 07 October 2026

PROGRAMME

TIME	TOPIC/SPEAKER
07h00 – 08h45	Online Registration / Arrival at Century City Conference Centre, Cape Town
08h45 – 08h55	Welcome and Opening Speaker: Olwethu Masanabo, CFP® - Chairperson of the FPI
08h55 – 09h55	Topic: The Inner Architecture of Sustainable Performance Speaker: Joni Peddie - Keynote Speaker Behavioural Strategist
09h55 – 10h15	Tea Break
10h15 – 11h00	Topic: FPSB Global Update and trends in Financial Planning Speakers: • Lelané Bezuidenhout, CFP® - CEO of the FPI • Kirsty Scully, CFP® - FPSB Council Chairperson • Markus Streule, CFP® - CEO at mcstrew group llc
11h00 – 11h45	Topic: Beyond Technical Capabilities – Human Capabilities that Build Trust Speaker: Kim Potgieter, CFP® - Managing Director Author Speaker ICF Professional Certified Coach
11h45 – 12h45	Lunch Break
12h45 – 13h30	Topic: From advice to outcomes – measuring the real impact of financial planning Speakers: • Ian Beere, CFP® - Wealth Manager & Chairman • Nicola Langridge, CFP® - Wealth Manager • Warren Ingram, CFP® - Executive Director • Wouter Fourie, CFP® - Director • Moderator: Ricardo Teixeira, CFP® - Managing Director FPI Approved Professional Practice™ panel discussion
13h30 – 14h15	Topic: Together we Build, together we Lead. Speaker: Izak Smit – Group CEO of PPS
14h15 – 14h35	Tea Break
14h35 – 15h20	Topic: Bridging Principles-Based Regulation and Principled Action in AML/CFT Speaker: • Rianne Potgieter, CA (SA), CProf (SA), ICCP CEO, International Federation of Compliance Associations (IFCA)
15h20 – 16h05	Topic: AI Fintech Speakers: • Jen McKay - Director, Linktank • Francois du Toit, CFP®, Founder of PROpulsion • Millie O'Brien - Business Operations, Marloo • Graham Easton - Head: Research and Insights, Standard Bank • Moderator: Lelané Bezuidenhout, CFP® - CEO of the FPI
16h05 – 16h10	Close and Vote of Thanks

DAY 2 | 08 October 2026

TIME	TOPIC/SPEAKER
07h00 – 08h30	Online Registration / Arrival at Century City Conference Centre, Cape Town
08h30 – 08h40	Topic: Opening and FPI Update Speaker: Lelane Bezuidenhout, CFP® - CEO of the FPI
08h40 – 08h50	Topic: FPI Trust Pledge Speaker: Kobus Kleyn, CFP®
08h50 – 09h50	Topic: Leading from who you are Speaker: Dr Sizakele Marutlulle - Transition Strategist Promoting Humancentric Creativism Keynote Speaker Leadership Advisor Facilitator Educator
09h50 – 10h10	Tea Break
10h10 – 11h10	Topic: Financial Wellness Speaker: Sonya Lutter, CFP® - Researcher Educator Speaker Author
11h10 – 12h10	Topic: The 100-Year Firm: Designing Legacy, Lifestyle & Client Experience Speaker: Mark Hedderman, CFP® QFA – CEO
12h10 – 13h10	Lunch Break
13h10 – 13h30	Speaker: 2026 Financial Planner of the Year
13h30 – 13h50	Topic: Build to Lead Speaker: Kerrin Land, Managing Director – Old Mutual Personal Finance
13h50 – 14h50	Topic: Leadership, Trust & Decision Intelligence Speaker: Stafford Masie - South African Tech Futurist & Visionary Entrepreneur
14h50 – 15h10	Tea Break
15h10 – 15h40	Topic: Culture really eats strategy for breakfast Speaker: Guy Holwill, CEO, and Zeyn Ally, COO
15h40 – 16h40	Topic: What the Future!? Speaker: Dr Justin Cohen – Speaker Author Behavioural Science
16h40 – 16h45	Close and Vote of Thanks Speaker: Lelane Bezuidenhout, CFP® - CEO of the FPI



BUILD to LEAD

