

Estate and Trust Masterclass

Agenda

TIME	TOPIC
08h30 – 08h35	Welcome and opening.
08h35 – 09h35	Beneficiary Nominations vs the Will: Where Planning Commonly Breaks Down.
09h35 – 09h45	Comfort Break
09h45 – 10h45	Minor Beneficiaries, Trust Structures & Guardianship Realities.
10h45 – 10h55	Comfort Break
10h55 – 11h45	Deceased Estates in Practice: What Happens After Death.
11h45 – 12h15	Bringing It All Together: Adviser Responsibilities, Risk & Best Practice.
12h15 – 12h20	Closing.



Building Better Futures