



BUILD to LEAD

7 & 8 October 2026

CAPE TOWN | Century City Conference Centre



PROGRAMME

DAY 1 | 07 October 2026

TIME	TOPIC/SPEAKER
07h00 – 08h45	Online Registration / Arrival at Century City Conference Centre, Cape Town
08h45 – 09h00	Welcome and Opening Speaker: Olwethu Masanabo, CFP® - Chairperson of the FPI
09h00 – 10h00	Topic: The Inner Architecture of Sustainable Performance Speaker: Joni Peddie - Keynote Speaker Behavioural Strategist
10h00 – 10h20	Tea Break
10h20 – 11h05	Topic: FPSB Global Update and trends in Financial Planning Speakers: • Lelané Bezuidenhout, CFP® - CEO of the FPI • Kirsty Scully, CFP® - FPSB Council Chairperson • Markus Streule, CFP® - CEO at mcstrew group llc
11h05 – 12h00	Topic: Beyond Technical Capabilities – Human Capabilities that Build Trust Speaker: Kim Potgieter, CFP® - Managing Director Author Speaker ICF Professional Certified Coach
12h00 – 13h00	Lunch Break
13h00 – 13h45	Topic: From advice to outcomes – measuring the real impact of financial planning Speakers: • Ian Beere, CFP® - Wealth Manager & Chairman • Nicola Langridge, CFP® - Wealth Manager • Warren Ingram, CFP® - Executive Director • Wouter Fourie, CFP® - Director • Moderator: Ricardo Teixeira, CFP® - Managing Director FPI Approved Professional Practice™ panel discussion
13h45 – 14h15	Topic: Together we Build, together we Lead. Speaker: Izak Smit – Group CEO of PPS
14h15 – 14h35	Tea Break
14h35 – 15h20	Topic: Bridging Principles-Based Regulation and Principled Action in AML/CFT Speaker: • Rianne Potgieter, CA (SA), CProf (SA), ICCP CEO, International Federation of Compliance Associations (IFCA)
15h20 – 16h05	Topic: AI Fintech Speakers: • Jen McKay - Director • Francois du Toit, CFP® • Millie O'Brien - Business Operations, Marloo • Moderator: Lelané Bezuidenhout, CFP® - CEO of the FPI
16h05 – 16h10	Close and Vote of Thanks

DAY 2 | 08 October 2026

TIME	TOPIC/SPEAKER
07h00 – 08h30	Online Registration / Arrival at Century City Conference Centre, Cape Town
08h30 – 08h50	Topic: Opening and FPI Update Speaker: Lelane Bezuidenhout, CFP® - CEO of the FPI
08h50 – 09h00	Topic: FPI Trust Pledge Speaker: Kobus Kleyn, CFP®
09h00 – 10h00	Topic: Leading from who you are Speaker: Dr Sizakele Marutlulle - Transition Strategist Promoting Humancentric Creativism Keynote Speaker Leadership Advisor Facilitator Educator
10h00 – 10h20	Tea Break
10h20 – 11h20	Topic: Financial Wellness Speaker: Sonya Lutter, CFP® - Researcher Educator Speaker Author
11h20 – 12h20	Topic: The 100-Year Firm: Designing Legacy, Lifestyle & Client Experience Speaker: Mark Hedderman, CFP® QFA – CEO
12h20 – 13h20	Lunch Break
13h20 – 13h40	Speaker: 2026 Financial Planner of the Year
13h40 – 14h40	Topic: Regulatory Update with a focus on COFI Speaker: Christopher Axelson, CFA – Deputy Director-General: National Treasury
14h40 – 15h00	Tea Break
15h00 – 15h30	Topic: Culture really eats strategy for breakfast Speaker: Guy Holwill, CEO, and Zeyn Ally, COO
15h30 – 16h30	Topic: What the Future!? Speaker: Dr Justin Cohen – Speaker Author Behavioural Science
16h30 – 16h35	Close and Vote of Thanks

