

2026

Annual Refresher

Masterclass

TIME

TOPIC

SPEAKER

08:50 - 09:00
09:00 - 09:45
09:45 - 10:15

Welcome
Regulatory Update
From Qualification to Confidence: Closing the Gap
Between Education and Practice

Lelané Bezuidenhout, CFP®
Ashley Lachenicht, CFP®

10:15 - 10:30

TEA BREAK

10:30 - 12:00

Master Holistic Financial Planning in a Tech-Driven
World

Errol Meyer, CFP®

12:00 - 12:45

Excellence in Practice: What Truly Sets Top Financial
Planners Apart in a Changing World

Nicola Langridge, CFP®

12:45 - 13:30

LUNCH BREAK

13:30 - 14:30
14:30 - 15:30
15:30 - 15:40

Longevity in Financial Planning
Driving Clarity in South Africa's Fiscal Future
Closing

Wessel Oosthuizen, CFP®
Dianne Secombe