

# FPI Professional's CONVENTION

Cultivate Growth, Harvest Excellence

## PROGRAMME

Day 1 - 13<sup>th</sup> August 2024



### TIME

### TOPIC/ SPEAKER

07h00 - 09h00

Online registration / Arrival at Century City Conference Centre

09h00 - 09h15

**Topic: Welcome and opening**

**Speaker:** Chairperson of the FPI – Kirsty Scully, CFP®

09h15 – 10h15

**Topic: YOUR** part in creating a GREAT Company Culture

**Speaker:** Siphwe Moyo

10h15 - 10h30

### TEA BREAK

10h30 – 11h30

**Topic: Unlock the Power of Connection: Master Communication Skills and Transform Your Mindset**

**Speaker:** Brian Parsley

11h30 - 12h00

**Topic: Learnings in my first year as CEO - applied to your Practice**

**Speaker:** Jeanette Marais: Momentum Metropolitan Group, CEO

12h00 - 13h00

### LUNCH BREAK

13h00 – 14h00

**Topic: Navigating Transitions: Change Management Made Fun & Simple**

**Speaker:** Zanele Njapha, The UnLearners, CEO

14h00 – 15h00

**Topic: FAIS to COFI Biggest Opportunities vs Biggest Challenges**

**Speaker:** Katherine Gibson, Deputy Commissioner FSCA

15h00 - 15h15

### TEA BREAK

15h15 - 16h15

**Topic: Succession Planning: The pitfalls and how to avoid them?**

**Speaker:** Jaco Van Tonder, Advisor Services Director

16h15 - 16h45

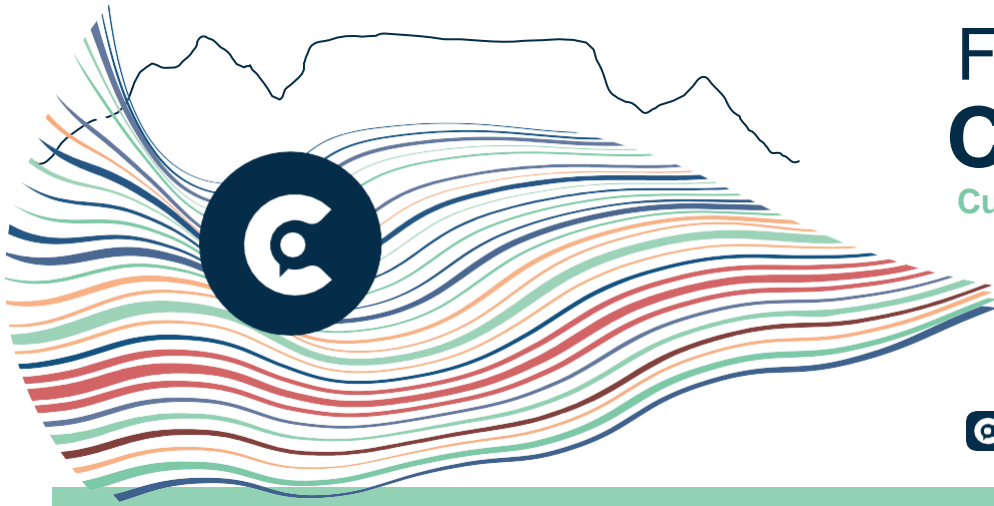
**Topic: How to cultivate a growth mindset focusing on harvesting excellence in Financial Planning and advice**

**Panel:** Sue Torr, Florbela Yates

**Moderator:** TBC

16h45 - 16h50

Vote of thanks and Close



# FPI Professional's CONVENTION

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## PROGRAMME

Day 2 - 14<sup>th</sup> August 2024



TIME	TOPIC/ SPEAKER
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07h00 - 09h00	Online registration / Arrival at Century City Conference Centre
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09h00 - 09h15	<b>Topic: Welcome and opening</b> <b>Speaker:</b> Lelané Bezuidenhout, CFP®
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09h15 - 10h15	<b>Topic: Purposeful living</b> <b>Speaker:</b> Hanli Prinsloo
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10h15 - 10h30	TEA BREAK
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10h30 - 11h00	Financial Planner of the Year presentation
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11h00 - 12h00	<b>Topic: Decode communication styles, mindset, and conflicts</b> <b>Speaker:</b> Brian Parsley
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12h00 - 13h00	LUNCH BREAK
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13h00 - 13h30	Sponsor Presentation
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13h30 - 14h15	<b>Topic: Crypto in your Portfolio</b> <b>Speaker:</b> Jason Carpenter
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14h15 - 14h45	<b>Topic: Your Journey</b> <b>Speaker:</b> TBA
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14h45 - 15h00	TEA BREAK
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15h00 - 15h45	<b>Topic: Intergenerational transfer of wealth</b> <b>Panellists:</b> Gerrit Schmidt, Ajanta Mayku, CFP®, Mzwandile Mtshali, Prof Elmarie Venter <b>Moderator:</b> Navin Rampersad, CFP®
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15h45 - 16h45	<b>Topic: Her incredible survival story</b> <b>Speaker:</b> Allison Botha
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16h45 - 16h50	Vote of thanks and Closing
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