

# Retirement and Investment Conference



**Date:** 23 May 2024

**Duration:** 08:50 – 15:15

**CPD:** 5 Verifiable CPD hours (4 Technical | 0.5 General | 0.5 Ethics)

TIME	TOPIC	SPEAKER
08:50	Welcome	Lelané Bezuidenhout, CFP®
09:00	Overview of current economic trends impacting retirement and investment planning	Tendani Mantshimuli
09:45	Best advice takes a village	Dawie De Villiers
10:30	Building a Resilient Portfolio for Retirement	Luthando Mzilikazi, CFP®
<b>11:15</b>	<b>Comfort Break</b>	
11:30	International Retirement Provision and Investment Planning Strategies considering current environment	Rex Cowley
12:15	Tax efficient use of Retirement Funds, pre and post-retirement	Diane Seccombe
<b>13:00</b>	<b>Lunch</b>	
13:45	Professionalisation of financial planning	Gizelle Willows
14:30	Retirement and Investment advice; a Dutch approach	Andrea Middel
15:15	Closing	