



FINANCIAL PLANNING INSTITUTE

# 2023 Professional's Convention Programme

November

**14<sup>th</sup>**

Day 1

**Tuesday**

Time	Topic/Speaker		
07h00 - 09h00	<b>Online registration / Arrival at venue</b>		
09h00 - 09h15	Welcome and opening <b>Speaker:</b> Chairperson of the FPI – Kirsty Scully, CFP®		
09h15 – 10h00	<b>Topic:</b> Leading at the Edge of Chaos <b>Speaker:</b> Vusi Thembekwayo		
<b>10h00 – 10h15</b>	<b>Tea Break</b>		
<b>10h20 – 11h05</b>	<b>Practice</b>	<b>People</b>	<b>Technology</b>
<b>ROOM</b>	Breakaway 1	Main Plenary	Breakaway 2
<b>TOPIC</b>	Technology innovation designed to absorb the regulatory burden in your practice	Remuneration models	Technology and the use of automation/ Open AI
<b>PANEL</b>	atWORK Elite Wealth Avalon	Thomas Brukman, CFP® Johan Minnie, CFP® Billy Seyffert, CFP®	Panos Leledakis, CFP® Charlotte Kemp
<b>MODERATOR</b>	Anton Swanepoel, CFP®	Lelane Bezuidenhout, CFP®	Francois du Toit, CFP®
<b>11h10 – 11h30</b>	<b>Topic:</b> Key Takeaways from Breakaway Sessions  <b>Speakers:</b> Anton Swanepoel, CFP® Lelane Bezuidenhout, CFP® Charlotte Kemp  <b>Moderator:</b> Francois du Toit, CFP®		
<b>11h30 – 12h00</b>	<b>Topic:</b> Future of Financial Planning <b>Speaker:</b> Dante De Gori, CFP® (CEO - FPSB Board)		
<b>12h00 – 13h00</b>	<b>Lunch Break</b>		
<b>13h05 -13h45</b>	<b>Knowing</b>	<b>Being</b>	<b>Doing</b>
<b>ROOM</b>	Breakaway 1	Breakaway 2	Main Plenary
<b>TOPIC</b>	The evolution of financial planning and how changes will affect you. A discussion on changes to curriculums and the FPI assessment process	Standards and Ethical Conduct	Practice Standards
<b>SPEAKERS</b>	Nici Macdonald, CFP® Louis van der Merwe, CFP® Henda Kleingeld, CFP® Palesa Dube, CFP®	Renate Jute, CFP® Dr Janette Minnaar (Founding Director- ProEthics (Pty) Ltd)	Dr Charles Chaffin, Dante De Gori, CFP® Lelane Bezuidenhout, CFP®
<b>13h50 – 14h35</b>	<b>Topic:</b> Psychology of Financial Planning <b>Speaker:</b> Dr. Charles Chaffin		
<b>14h35 – 14h50</b>	<b>Tea Break</b>		
<b>14h50 – 15h50</b>	<b>Topic:</b> The new Phygital Advisor : Welcome to the experiential era <b>Speaker:</b> Panos Leledakis, CFP® (Founder & CEO – IFA Academy)		
<b>15h50 -16h25</b>	<b>Topic:</b> You're not Broke, You're Pre-Rich <b>Speaker:</b> Mapalo Makhu		
<b>16h25 – 16h30</b>	<b>Close and Vote of Thanks</b>		



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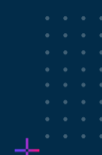
# 2023 Professional's Convention Programme

November

**15<sup>th</sup>**

Day 2

**Wednesday**



Time	Topic/Speaker	
07h00 - 09h00	Online registration / Arrival at venue	
09h00 - 09h15	Opening and FPI Update <b>Speaker:</b> FPI CEO – Lelané Bezuidenhout, CFP®	
09h15 – 10h15	<b>Topic:</b> The Fight for South Africa <b>Speaker:</b> Mandy Wiener (Journalist and Author)	
10h15 – 10h30	Tea Break	
10h35 – 11h20		
<b>ROOM</b>	<b>Main Plenary</b>	<b>Breakaway 1</b>
<b>TOPIC</b>	Can South Africa make the great shift? Why financial planning needs to go holistic	Cyber Security
<b>SPEAKERS</b>	Anne Cabot-Alletzhauser Kobus Kleyn, CFP® Gareth Collier, CFP® Jackie Palframan, CFP®	Robyn Clay Zamani Ngidi Hannah Myburgh, CFP® Kieran Frost
11h25 – 11h55	<b>Topic:</b> Financial Sector Conduct Authority Regulatory Update <b>Speaker:</b> Farzana Badat (Deputy Commissioner – FSCA)	
11h55 – 12h10	<b>Topic:</b> 2023 Financial Planner of the Year	
12h10 – 13h10	Lunch Break	
13h10 – 13h40	Liberty Sponsored Session <b>Speaker:</b> <b>Bongani Khulu</b>	
13h40 – 14h40	<b>Topic:</b> Back to the Future and social media <b>Speaker:</b> Emma Sadleir (Social Media Law Expert)	
15h40 – 15h55	Tea Break	
14h55 – 15h25	<b>Topic:</b> Holistic health for a Financial Planner <b>Speaker:</b> Joep Loots (Coach – Total Body Balance)	
15h25 – 16h25	<b>Topic:</b> The Good Things Guys <b>Speaker:</b> Brent Lindeque	
16h25 – 16h30	Close and Vote of Thanks	