

# Become a FINANCIAL SERVICES ADVISOR™ professional

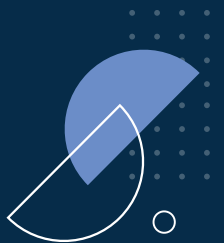
## Who should apply?

For Financial Advisors who have two (2) years or more relevant financial services experience. FPI offers the FINANCIAL SERVICES ADVISOR™ Designation so that you can differentiate yourself through the FPI Code of Ethics and Professional Standards.

## The Criteria

This membership type is for a person who has:

- Completed a level NQF6 (old) or NQF7 (new) qualification;
- Has two or more years financial services experience;
- Has completed the professional competency examination (written or exempt\*); and
- Has agreed to abide by the FPI Code of Ethics and Professional Standards.



Exemption\* :Honours/ Post Graduate Diploma In Financial Planning ;BCom in Financial Planning; BCom Finance; Certificates in financial planning & Wealth Management obtained from Milpark Education; Moonstone (MBSE); SANLAM Connect Academy; Universities- Academia, Free State, Johannesburg, Kwa-Zulu Natal, Stellenbosch, Johannesburg, NNMU.