



4

ETHICAL
VERIFIABLE HOURS

Key Individual **Workshop**

Date: 31 August 2022**Duration:** 08:55 – 13:30**Venue:** Online

AGENDA

TIME	TOPIC	SPEAKER
08:55	Welcome	Adele Whyte
09:00	The role of the KI in respect of: <ul style="list-style-type: none">The Conduct of Business ReportClass of Business	FSCA Marrelie Victor Louisa Basitere Thandiwe Malefo Vanasa Padayachee
9:45	COFI bill and how this will impact the KI	FPI Lelané Bezuidenhout, CFP®
10:30	TEA BREAK	
10:45	The role of the KI and compliance	The Compliance Institute Hildegard Lombard
11:45	Panel discussion: Compliance and Corporate Governance	Moderator: Lelané Bezuidenhout, CFP® Panelists Christopher Palm - IRMSA Hildegard Lombard - CI
12:45	BREAK	
13:00	You're the KI. Now what? – A practical perspective on the key individual ecosystem	BDO Ricardo Teixeira, CFP®