

FPI GOVERNANCE & DEVELOPMENT STRUCTURES NOMINATION FORM

IMPORTANT INFORMATION

1. Incomplete/Nominations without motivation and/or late submissions may not be considered.
2. FPI's Committee Terms of Reference and Procedures Policy shall apply to all nominations received.
3. Please return the completed nomination form to company.secretary@fpi.co.za on or before Friday, 29 April 2022.
4. FPI will request the required permissions directly from the nominated person.

SECTION 1: CONFIRMATION

The nominee is a CFP®, FSA™ or RFP™ professional member in good standing: YES NO I DON'T KNOW

SECTION 2: AVAILABLE GOVERNANCE & DEVELOPMENT STRUCTURES

Please select the preferred structures (multiple selections possible):

- | | |
|---|---|
| 1 - Audit Committee | 19 - Health Benefits Competency Sub-committee |
| Filled 2 - Enterprise Risk Management Sub-committee | 20 - Tax Practice Competency Sub-committee |
| 3 - Investment Committee | 21 - Practice Management Competency Sub-committee |
| 4 - Information Technology Steering Sub-committee | 22 - Technical Competency Sub-committee |
| 5 - Social responsibility and Ethics Committee | 23 - Convention Sub-committee |
| 6 - Diversity & Inclusion Sub-committee | 24 - Annual awards Sub-committee |
| 7 - Conduct & Ethics Sub-committee | Filled 25 - FPI Retirement fund trustees |
| 8 - Disciplinary panels | Filled 26 - FPI Education and Training Fund Trust No. 1 |
| 9 - Appeal panels | 27 - Bursary & study awards panel for 26 |
| 10 - Advocacy Sub-committee | 28 - Young Financial Professional Organisation |
| 11 - Central Regional Committee | 29 - Writers, article contributors |
| 12 - Eastern Cape Regional Committee | 30 - Speakers & Presenters (Face-to-face and webinars) |
| 13 - Gauteng Regional Committee | 31 - MyMoney123 Volunteers |
| 14 - Kwazulu-Natal Regional Committee | 32 - Content Developers - Learning Material & Resources |
| 15 - Western Cape Regional Committee | 33 - FPOTY Judging Panelists |
| 16 - Northern Regional Committee | 34 - Practice of the Year Judging Panelists |
| 17 - Certification Advisory sub-committee | 35 - Mentors for Inseta program |
| 18 - Employee Benefits Competency Sub-committee | 36 - Sponsorships |

SECTION 2: NOMINEE INFORMATION

Full Name of Nominee:

Membership number: E-mail Address:

Landline Number: Mobile Number:

SECTION 3: NOMINATORS' INFORMATION

Name of Nominator: E-mail Address:

Landline Number: Mobile Number:

Relationship to Nominee:

Motivation for nomination:

Signature of Nominator: Date:

Download to sign

SUBMIT FORM TO FPI HERE:

HOW TO DIGITALLY SIGN THIS NOMINATION FORM

STEPS TO FOLLOW WHEN CHOOSING DIGITAL SIGNING

Older Adobe Acrobat versions:

1. As you click on the signature space, a window called "Add Digital ID" will pop up.
2. Click on "A new digital ID I want to create now" and click next.
3. The option "New PKCS#12 digital ID file" will already be selected, click next.
4. Fill in your details and country (search for ZA). Leave "Key Algorithm" and "Use digital ID for" as is, then click next.
5. Create a password and click Finish.
6. You are ready to sign.

Newer Adobe Acrobat versions:

1. As you click on the signature space, a window called "Sign with a Digital ID" will pop up.
2. Click on "Configure New Digital ID".
3. The next window will give you three options. Choose "Create a new Digital ID" and click 'Continue'.
4. The next window will give you saving options. The choice is up to you.
5. Fill in your details and country (search for ZA). Leave "Key Algorithm" as is, then click next.
6. Create a password and save.
7. You are ready to sign.