

## 2022 Estate Planning Workshop

### Agenda

Time	Topic	Speaker
08:50 – 09:00	Welcome	Nici MacDonald, CFP® FPSA®
09:00 – 10:15	Umbrella trusts and beneficiary funds	David Hurford
10:15 – 10:25	Comfort Break	
10:25 – 11:40	Estate Planning Conundrums – Married or not	Thokozani Radebe
11:40 -11:50	Comfort break	
11:50 -13:00	Global Financial Planning: Wills for local and foreign assets	Sankie Morata
13:00	Closing	Nici MacDonald, CFP® FPSA®