
Financial Planning Institute of Southern Africa



Financial Planning
Institute of Southern Africa
THE PROFESSIONAL STANDARD

2022 FPI Diversity and Inclusion Award

Application Form

Application Form

Please answer all questions in this application, including listing “not applicable” where appropriate”

First name:	
Last name:	
Telephone (W):	
Mobile:	
Email address:	
Physical address:	

Are you a current FPI member? _____yes _____no

How did you learn about this award? _____

Education (fill in all that apply):

Professional achievement/s: Please list any professional achievements for the past 10 years, starting with the most recent.		
Type of achievement	Year	Name of organisation

Community service: Please list any community service activities for the past three years, describing the nature of your involvement.		
Type of community service	Year	Nature of involvement

Short essay section: Please answer the following questions in your own words.

- List of diversity activities

1	
2	
3	
4	

- Statement summarising philosophy and commitment to diversity activities. This statement should discuss the nominee’s commitment to the significance of diversity and inclusive excellence. Statement is limited to 1,000 words.

What does diversity mean to you and how does your personal view of diversity relate to the financial planning profession?

- In your opinion, what role can FPI play in fostering a culture of diversity and inclusion in the financial planning profession?

4. Do you have any additional comments we should consider with your application?

By my signature below, I agree that the information submitted herein is complete, truthful and accurate, to the best of my knowledge. I have read, understand and will comply with all guidelines of this scholarship programme. I further understand that FPI will not be liable for payments, in whole or in part, if I fail to fulfil my responsibilities for the programme within the prescribed timeframe.

The decision to provide this award will be made in the full discretion of the FPI or other body duly appointed by the FPI CEO. Incomplete or late applications will not be considered.

Additionally, I do intend to become an involved member of FPI as I recognise the importance and value of actively contributing to the advancement of the profession. By applying for this award, I understand that if I am selected that I will be asked to discuss my experience by providing a testimonial and feedback to the committee.

Signature of applicant:	Date:
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***Be sure to attach to this form your CV as well as at least one letter of recommendation from lecturers and/or financial services professionals with the completed application.**

Send nomination packets to:
FPI Diversity and Inclusion Award
Financial Planning Institute
Email: awards@fpi.co.za