

Mentorship Programme application form

1. Mentor's details *(all fields are compulsory)*

FPI membership number	<i>COMPULSORY</i>	
Mentor designation		
Mentor name		
Employer		
Job title		
Address 1		
Address 2		
Town/City		
Province		
Postal code		
Contact numbers	Telephone	
	Fax	
	Cell	
E-mail address		
Motivate why you would want to become a mentor and share your vision for this programme		

I have identified a mentee that I want to mentor **Yes/No**

Mentee ID number	
Mentee FPI membership number	
Mentee surname	
Mentee full first names	

I hereby apply to be considered to become a mentor for the FPI Mentorship Programme. I further confirm that I am a CFP® professional who has mastered the knowledge, skills and abilities as described in the FPI Financial Planner Competency Profile and a member in good standing with FPI.

Mentor's signature

Date

2. Mentee's details (this section will only open if the mentor indicated above that she/he identified a mentee. In this case the following fields are also open)

Mentee FPI membership number								
Mentee name								
Mentee ID number								
Employer								
Job title								
Address 1								
Address 2								
Town/City								
Province								
Postal Code								
Contact numbers	Telephone							
	Fax							
	Cell							
E-mail address								
Highest educational qualification		Certificate	Diploma	Bachelors degree	Postgraduate qualification	Masters degree	Doctorate degree	Other
If "other" please provide details								
Name of educational provider through which qualification was obtained								
Date qualification was achieved								
Mentor ID number								
Mentor surname								
Mentor full first names								
Mentor FPI membership number								

Mentee's signature

Date

For office use only

Mentor's online re-certification up to date	
Mentor's payment up to date	
Mentor's CPD record up to date	
Mentor has a clear disciplinary record	
Other	

Forward to management

Application approved: **Yes** **No**